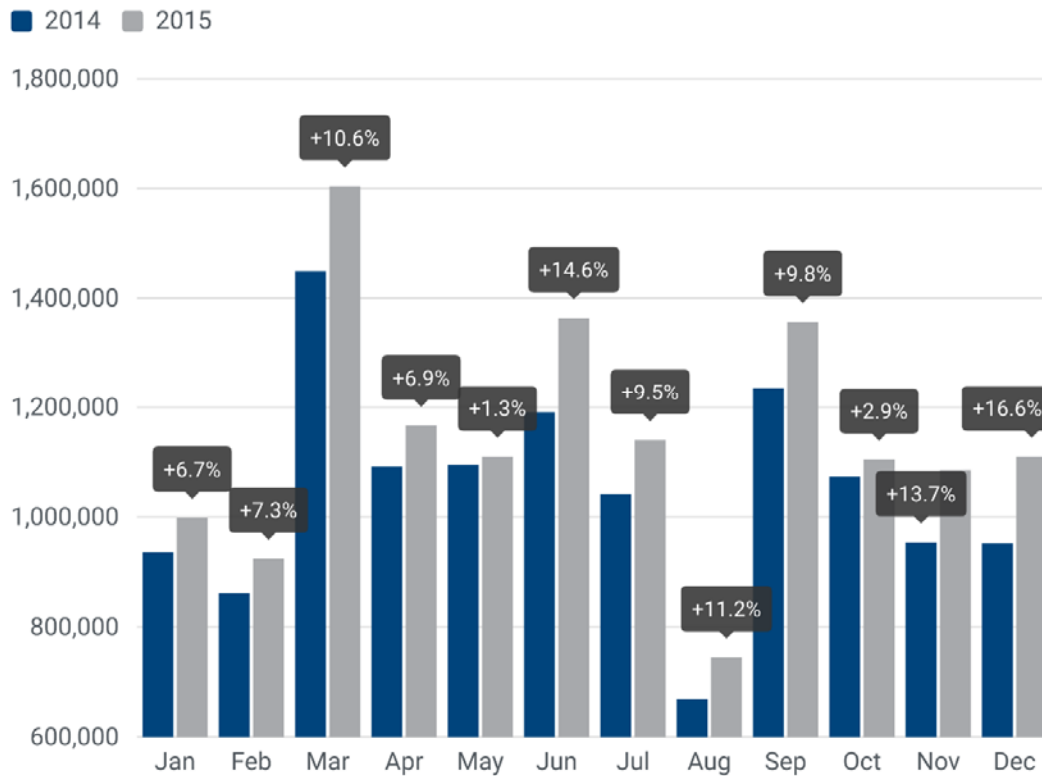


PRESS EMBARGO: 8.00 AM (7.00 AM GMT), 15 January 2016

NEW PASSENGER CAR REGISTRATIONS EUROPEAN UNION*



Passenger car registrations: +9.3% in 2015; +16.6% in December

In December 2015, the EU passenger car market posted a very strong uplift (+16.6%), amounting to 1,109,927 units and marking the 28th consecutive month of growth. This is the highest percentage increase since the beginning of this positive trend. All major passenger car markets ended 2015 strongly, contributing significantly to the full-year positive result. Spain (+20.7%), Italy (+18.7%) and France (+12.5%) posted double-digit percentage gains during the month, followed by the UK (+8.4%) and Germany (+7.7%), which also performed better than in December 2014.

In 2015, new passenger car registrations significantly increased (+9.3%), totalling 13,713,526 units. Nevertheless, this result is only now passing levels registered in 2010, immediately after the economic crisis. In other words, the trend is positive but, in absolute terms, volumes remain low. Looking at the five EU major markets, Spain (+20.9%) and Italy (+15.8%) had the strongest growth in demand during the year, followed by France (+6.8%), the UK (+6.3%) and Germany (+5.6%), which posted a robust performance in 2015.

PRESS EMBARGO FOR ALL DATA:

8.00 AM (7.00 AM GMT), 15 January 2016

PROVISIONAL

NEW PASSENGER CAR REGISTRATIONS BY MARKET EUROPEAN UNION

15/01/2016

	December '15	December '14	%Change 15/14	Jan - Dec '15	Jan - Dec '14	%Change 15/14
AUSTRIA	22,832	17,391	+31.3	308,555	303,318	+1.7
BELGIUM	32,741	26,990	+21.3	501,066	482,939	+3.8
BULGARIA	3,141	1,932	+62.6	23,500	20,359	+15.4
CROATIA	1,855	1,690	+9.8	34,820	33,409	+4.2
CYPRUS	959	555	+72.8	10,344	8,276	+25.0
CZECH REPUBLIC	19,768	16,688	+18.5	230,857	192,314	+20.0
DENMARK	18,461	15,415	+19.8	207,552	188,925	+9.9
ESTONIA	1,268	990	+28.1	20,349	20,969	-3.0
FINLAND	7,920	7,092	+11.7	108,812	106,237	+2.4
FRANCE	183,720	163,354	+12.5	1,917,226	1,795,885	+6.8
GERMANY	247,355	229,700	+7.7	3,206,042	3,036,773	+5.6
GREECE	6,816	6,387	+6.7	75,805	71,218	+6.4
HUNGARY	7,094	6,079	+16.7	77,171	67,476	+14.4
IRELAND	342	347	-1.4	124,945	96,284	+29.8
ITALY	109,395	92,199	+18.7	1,574,872	1,360,578	+15.8
LATVIA	1,060	1,000	+6.0	13,765	12,452	+10.5
LITHUANIA	1,207	1,022	+18.1	17,085	14,503	+17.8
LUXEMBOURG	2,636	3,636	-27.5	46,473	49,793	-6.7
NETHERLANDS	69,159	36,214	+91.0	449,393	387,565	+16.0
POLAND	37,358	29,655	+26.0	354,975	327,709	+8.3
PORTUGAL	13,126	11,904	+10.3	178,496	142,826	+25.0
ROMANIA	8,739	5,595	+56.2	81,162	70,172	+15.7
SLOVAKIA	7,316	6,219	+17.6	77,968	72,237	+7.9
SLOVENIA	3,433	3,373	+1.8	59,450	53,296	+11.5
SPAIN	88,609	73,440	+20.7	1,034,232	855,308	+20.9
SWEDEN	33,540	27,144	+23.6	345,108	303,948	+13.5
UNITED KINGDOM	180,077	166,198	+8.4	2,633,503	2,476,435	+6.3
EUROPEAN UNION¹	1,109,927	952,209	+16.6	13,713,526	12,551,204	+9.3
EU15²	1,016,729	877,411	+15.9	12,712,080	11,658,032	+9.0
EU12³	93,198	74,798	+24.6	1,001,446	893,172	+12.1
ICELAND	842	403	+108.9	14,029	9,537	+47.1
NORWAY	13,078	12,649	+3.4	150,686	144,202	+4.5
SWITZERLAND	32,642	32,857	-0.7	323,783	301,942	+7.2
EFTA	46,562	45,909	+1.4	488,498	455,681	+7.2
EU + EFTA	1,156,489	998,118	+15.9	14,202,024	13,006,885	+9.2
EU15 + EFTA	1,063,291	923,320	+15.2	13,200,578	12,113,713	+9.0

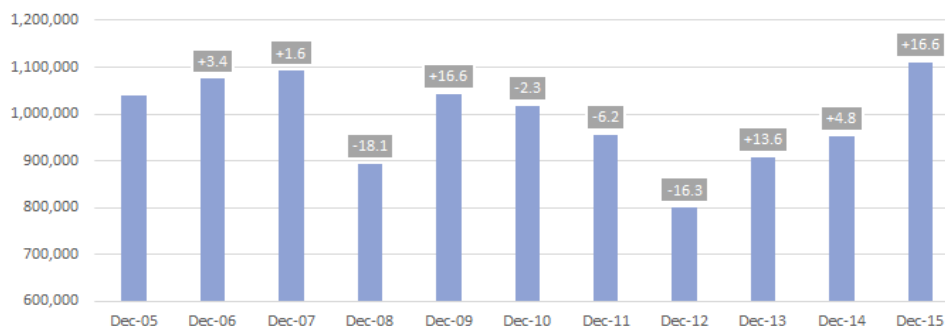
SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

¹ Data for Malta n.a.

² Member States before the 2004 enlargement

³ Member States having joined the EU since 2004

New passenger car registrations in the EU - month trend | 2005-2015



For further information, please contact: Ms Francesca Piazza - Statistics Manager - E-mail: fp@acea.be - Tel. (32) 2 738 73 55

Next press release: Tuesday 16 February 2016

This information is available on the ACEA website: <http://www.acea.be>

PRESS RELEASE

PROVISIONAL

NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER

EUROPEAN UNION (EU)

15/01/2016

	December					January - December				
	%Share ¹		Units	Units	%Change	%Share ¹		Units	Units	%Change
	'15	'14	'15	'14	15/14	'15	'14	'15	'14	15/14
VW Group	22.2	24.7	246,278	235,170	+4.7	24.6	25.4	3,377,799	3,183,224	+6.1
VOLKSWAGEN	11.5	12.6	127,202	120,007	+6.0	12.1	12.4	1,657,195	1,558,463	+6.3
AUDI	4.3	4.7	48,164	44,402	+8.5	5.4	5.6	738,051	698,031	+5.7
SKODA	3.9	4.2	43,265	40,254	+7.5	4.3	4.4	588,104	554,545	+6.1
SEAT	2.2	2.8	24,178	26,584	-9.1	2.4	2.5	327,930	318,868	+2.8
PORSCHE	0.3	0.4	3,298	3,740	-11.8	0.5	0.4	63,530	50,543	+25.7
OTHERS ²	0.0	0.0	171	183	-6.6	0.0	0.0	2,989	2,774	+7.8
PSA Group³	11.0	10.6	122,035	100,494	+21.4	10.6	10.9	1,448,819	1,364,277	+6.2
PEUGEOT	6.8	6.2	75,160	58,915	+27.6	6.1	6.1	837,752	768,014	+9.1
CITROEN	3.6	3.9	40,449	36,977	+9.4	3.9	4.1	537,696	513,200	+4.8
DS	0.6	0.5	6,426	4,602	+39.6	0.5	0.7	73,371	83,063	-11.7
RENAULT Group	11.7	10.6	129,732	101,402	+27.9	9.7	9.7	1,334,556	1,222,544	+9.2
RENAULT	8.6	7.8	95,447	74,001	+29.0	7.0	6.9	957,391	863,369	+10.9
DACIA	3.1	2.9	34,285	27,401	+25.1	2.8	2.9	377,165	359,175	+5.0
FORD	7.0	6.6	78,076	62,657	+24.6	7.3	7.3	999,224	919,910	+8.6
OPEL Group	6.3	7.1	70,341	67,233	+4.6	6.8	7.2	928,712	906,586	+2.4
OPEL/VAUXHALL	6.3	7.0	69,903	66,816	+4.6	6.7	6.9	925,115	870,119	+6.3
CHEVROLET	0.0	0.0	438	383	+14.4	0.0	0.3	3,201	36,199	-91.2
Other GM	0.0	0.0	0	34	-100.0	0.0	0.0	396	268	+47.8
BMW Group	7.5	7.3	83,601	69,751	+19.9	6.5	6.4	896,390	797,266	+12.4
BMW	5.9	5.6	65,857	53,756	+22.5	5.2	5.1	714,386	645,761	+10.6
MINI	1.6	1.7	17,744	15,995	+10.9	1.3	1.2	182,004	151,505	+20.1
FCA Group	5.7	5.6	63,747	53,402	+19.4	6.2	6.0	856,498	750,428	+14.1
FIAT	4.3	4.0	47,673	38,261	+24.6	4.7	4.6	647,356	576,883	+12.2
JEEP	0.6	0.6	7,083	5,945	+19.1	0.6	0.3	84,261	37,927	+122.2
LANCIA/CHRYSLER	0.4	0.5	4,399	4,554	-3.4	0.4	0.6	61,540	71,346	-13.7
ALFA ROMEO	0.4	0.4	4,215	4,245	-0.7	0.4	0.5	55,501	57,001	-2.6
OTHERS ⁴	0.0	0.0	377	397	-5.0	0.1	0.1	7,840	7,271	+7.8
DAIMLER	5.6	5.8	62,675	55,172	+13.6	5.8	5.4	799,386	681,661	+17.3
MERCEDES	5.1	5.1	56,083	48,721	+15.1	5.2	5.0	707,046	627,718	+12.6
SMART	0.6	0.7	6,592	6,451	+2.2	0.7	0.4	92,340	53,943	+71.2
TOYOTA Group	4.3	4.4	48,164	42,287	+13.9	4.2	4.3	574,652	535,355	+7.3
TOYOTA	4.0	4.1	44,416	39,154	+13.4	3.9	4.0	537,115	505,432	+6.3
LEXUS	0.3	0.3	3,748	3,133	+19.6	0.3	0.2	37,537	29,923	+25.4
NISSAN	3.6	3.8	39,810	36,495	+9.1	3.9	3.7	539,982	462,461	+16.8
HYUNDAI	3.6	3.0	39,661	28,446	+39.4	3.3	3.3	456,926	410,185	+11.4
KIA	2.3	2.3	24,987	22,257	+12.3	2.7	2.7	374,219	343,724	+8.9
VOLVO CAR CORP.	2.9	2.4	32,721	23,284	+40.5	2.0	1.9	268,404	237,532	+13.0
MAZDA	1.3	1.0	14,469	9,521	+52.0	1.4	1.3	195,293	160,918	+21.4
JAGUAR LAND ROVER Group	1.4	1.1	15,277	10,856	+40.7	1.3	1.1	175,352	140,280	+25.0
LAND ROVER	1.1	0.9	11,676	8,792	+32.8	1.0	0.9	136,022	112,208	+21.2
JAGUAR	0.3	0.2	3,601	2,064	+74.5	0.3	0.2	39,330	28,072	+40.1
SUZUKI	1.2	1.0	13,022	9,864	+32.0	1.2	1.2	169,840	150,972	+12.5
HONDA	0.8	1.0	9,397	9,357	+0.4	0.9	1.0	125,834	126,713	-0.7
MITSUBISHI	1.0	0.8	11,171	7,846	+42.4	0.9	0.7	123,114	93,232	+32.1
OTHERS-JAPANESE⁵	0.2	0.2	2,216	2,009	+10.3	0.2	0.2	29,998	25,895	+15.8

SOURCE: ACEA MEMBERS

¹ ACEA estimation based on total by market

² Includes Bentley, Lamborghini and Bugatti

³ Provisional data

⁴ Includes Dodge, Ferrari and Maserati

⁵ Includes Subaru and Daihatsu

PRESS RELEASE

PROVISIONAL

NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER

EU + EFTA Countries

15/01/2016

	December					January - December				
	%Share ¹		Units	Units	%Change	%Share ¹		Units	Units	%Change
	'15	'14	'15	'14	15/14	'15	'14	'15	'14	15/14
VW Group	22.5	25.0	260,515	249,599	+4.4	24.8	25.5	3,521,803	3,315,036	+6.2
VOLKSWAGEN	11.6	12.7	134,178	126,775	+5.8	12.2	12.5	1,727,094	1,621,224	+6.5
AUDI	4.5	4.8	51,529	47,729	+8.0	5.4	5.6	767,173	726,144	+5.7
SKODA	3.9	4.3	45,615	42,808	+6.6	4.3	4.5	617,636	582,241	+6.1
SEAT	2.2	2.8	25,396	27,972	-9.2	2.4	2.5	338,383	328,246	+3.1
PORSCHE	0.3	0.4	3,616	4,122	-12.3	0.5	0.4	68,295	54,162	+26.1
OTHERS ²	0.0	0.0	181	193	-6.2	0.0	0.0	3,222	3,019	+6.7
PSA Group³	10.8	10.3	124,463	103,107	+20.7	10.4	10.7	1,481,008	1,396,541	+6.0
PEUGEOT	6.6	6.1	76,526	60,443	+26.6	6.0	6.0	856,091	786,176	+8.9
CITROEN	3.6	3.8	41,327	37,916	+9.0	3.9	4.0	549,684	525,151	+4.7
DS	0.6	0.5	6,610	4,748	+39.2	0.5	0.7	75,233	85,214	-11.7
RENAULT Group	11.4	10.4	132,218	103,494	+27.8	9.6	9.5	1,358,398	1,241,310	+9.4
RENAULT	8.4	7.6	97,336	75,677	+28.6	6.9	6.7	975,450	877,091	+11.2
DACIA	3.0	2.8	34,882	27,817	+25.4	2.7	2.8	382,948	364,219	+5.1
FORD	6.9	6.5	80,242	64,761	+23.9	7.2	7.2	1,020,875	940,242	+8.6
OPEL Group	6.2	6.9	71,905	68,747	+4.6	6.7	7.1	946,239	925,576	+2.2
OPEL/VAUXHALL	6.2	6.8	71,319	68,166	+4.6	6.6	6.8	942,128	886,450	+6.3
CHEVROLET	0.0	0.1	507	535	-5.2	0.0	0.3	3,521	38,697	-90.9
Other GM	0.0	0.0	79	46	+71.7	0.0	0.0	590	429	+37.5
BMW Group	7.6	7.4	87,603	73,620	+19.0	6.6	6.4	935,882	833,526	+12.3
BMW	6.0	5.7	69,280	56,937	+21.7	5.3	5.2	748,176	676,618	+10.6
MINI	1.6	1.7	18,323	16,683	+9.8	1.3	1.2	187,706	156,908	+19.6
FCA Group	5.6	5.6	65,168	55,981	+16.4	6.1	5.9	872,504	767,936	+13.6
FIAT	4.2	3.9	48,453	39,412	+22.9	4.6	4.5	656,669	586,294	+12.0
JEEP	0.6	0.7	7,467	6,643	+12.4	0.6	0.3	88,211	41,415	+113.0
LANCIA/CHRYSLER	0.4	0.5	4,404	4,750	-7.3	0.4	0.6	61,670	72,173	-14.6
ALFA ROMEO	0.4	0.4	4,293	4,461	-3.8	0.4	0.5	56,796	59,190	-4.0
OTHERS ⁴	0.0	0.1	551	715	-22.9	0.1	0.1	9,158	8,864	+3.3
DAIMLER	5.7	5.8	66,023	57,927	+14.0	5.9	5.4	833,146	708,002	+17.7
MERCEDES	5.1	5.1	58,922	51,254	+15.0	5.2	5.0	737,278	652,373	+13.0
SMART	0.6	0.7	7,101	6,673	+6.4	0.7	0.4	95,868	55,629	+72.3
TOYOTA Group	4.3	4.5	50,026	44,792	+11.7	4.3	4.4	604,915	565,827	+6.9
TOYOTA	4.0	4.2	46,149	41,470	+11.3	4.0	4.1	565,317	534,232	+5.8
LEXUS	0.3	0.3	3,877	3,322	+16.7	0.3	0.2	39,598	31,595	+25.3
NISSAN	3.6	3.8	41,153	37,755	+9.0	3.9	3.7	557,354	479,299	+16.3
HYUNDAI	3.5	3.0	40,763	29,637	+37.5	3.3	3.3	470,130	424,021	+10.9
KIA	2.3	2.3	26,321	22,894	+15.0	2.7	2.7	384,790	353,719	+8.8
VOLVO CAR CORP.	3.0	2.6	34,869	26,116	+33.5	2.0	2.0	285,861	255,880	+11.7
MAZDA	1.4	1.0	16,002	10,287	+55.6	1.5	1.3	211,391	174,628	+21.1
SUZUKI	1.2	1.1	14,141	10,765	+31.4	1.3	1.2	181,456	162,335	+11.8
JAGUAR LAND ROVER Group	1.4	1.1	16,087	11,293	+42.5	1.3	1.1	180,828	144,442	+25.2
LAND ROVER	1.1	0.9	12,363	9,182	+34.7	1.0	0.9	140,560	115,826	+21.4
JAGUAR	0.3	0.2	3,724	2,111	+76.4	0.3	0.2	40,268	28,616	+40.7
MITSUBISHI	1.1	0.9	12,190	8,490	+43.6	0.9	0.8	132,912	102,035	+30.3
HONDA	0.9	1.0	10,040	9,929	+1.1	0.9	1.0	131,629	133,453	-1.4
OTHERS-JAPANESE⁵	0.3	0.3	3,204	2,928	+9.4	0.3	0.3	39,585	34,650	+14.2

SOURCE: ACEA MEMBERS

¹ ACEA estimation based on total by market

² Includes Bentley, Lamborghini and Bugatti

³ Provisional data

⁴ Includes Dodge, Ferrari and Maserati

⁵ Includes Subaru and Daihatsu

For further information, please contact: Ms Francesca Piazza - Statistics Manager - E-mail: fp@acea.be - Tel. (32) 2 738 73 55

PRESS RELEASE

PROVISIONAL

NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER WESTERN EUROPE (EU15 + EFTA Countries)

15/01/2016

	December					January - December				
	%Share ¹		Units	Units	%Change	%Share ¹		Units	Units	%Change
	'15	'14	'15	'14	15/14	'15	'14	'15	'14	15/14
VW Group	21.9	24.6	232,898	227,087	+2.6	24.3	25.1	3,202,900	3,036,613	+5.5
VOLKSWAGEN	11.7	12.9	124,500	119,331	+4.3	12.3	12.6	1,620,468	1,527,509	+6.1
AUDI	4.6	4.9	49,149	45,373	+8.3	5.6	5.8	743,695	705,509	+5.4
SKODA	3.0	3.4	31,637	31,393	+0.8	3.4	3.6	451,351	437,251	+3.2
SEAT	2.3	2.9	23,958	26,793	-10.6	2.4	2.6	317,941	310,871	+2.3
PORSCHE	0.3	0.4	3,475	4,008	-13.3	0.5	0.4	66,314	52,559	+26.2
OTHERS ²	0.0	0.0	179	189	-5.3	0.0	0.0	3,131	2,914	+7.4
PSA Group³	11.3	10.7	119,760	98,684	+21.4	10.8	11.0	1,422,782	1,332,348	+6.8
PEUGEOT	6.9	6.3	73,799	57,826	+27.6	6.2	6.2	821,683	749,573	+9.6
CITROEN	3.7	3.9	39,426	36,213	+8.9	4.0	4.1	526,928	499,793	+5.4
DS	0.6	0.5	6,535	4,645	+40.7	0.6	0.7	74,171	82,982	-10.6
RENAULT Group	11.3	10.2	119,621	93,856	+27.5	9.3	9.3	1,229,654	1,129,016	+8.9
RENAULT	8.6	7.7	91,744	71,338	+28.6	7.0	6.8	920,001	828,914	+11.0
DACIA	2.6	2.4	27,877	22,518	+23.8	2.3	2.5	309,653	300,102	+3.2
FORD	6.9	6.6	73,662	60,668	+21.4	7.2	7.3	951,774	883,202	+7.8
BMW Group	7.9	7.8	84,472	71,665	+17.9	6.9	6.7	905,458	808,978	+11.9
BMW	6.2	6.0	66,395	55,185	+20.3	5.5	5.4	720,607	654,105	+10.2
MINI	1.7	1.8	18,077	16,480	+9.7	1.4	1.3	184,851	154,873	+19.4
OPEL Group	6.2	6.9	65,990	63,299	+4.3	6.7	7.1	878,018	859,864	+2.1
OPEL/VAUXHALL	6.2	6.8	65,757	62,833	+4.7	6.6	6.8	875,038	825,982	+5.9
CHEVROLET	0.0	0.0	154	421	-63.4	0.0	0.3	2,405	33,475	-92.8
Other GM	0.0	0.0	79	45	+75.6	0.0	0.0	575	407	+41.3
FCA Group	5.8	5.8	62,087	53,400	+16.3	6.4	6.1	840,304	739,820	+13.6
FIAT	4.3	4.1	46,187	37,484	+23.2	4.8	4.7	632,202	564,573	+12.0
JEEP	0.6	0.7	6,835	6,215	+10.0	0.6	0.3	82,560	37,849	+118.1
LANCIA/CHRYSLER	0.4	0.5	4,385	4,681	-6.3	0.5	0.6	61,266	71,184	-13.9
ALFA ROMEO	0.4	0.5	4,151	4,323	-4.0	0.4	0.5	55,415	57,628	-3.8
OTHERS ⁴	0.0	0.1	529	697	-24.1	0.1	0.1	8,861	8,586	+3.2
DAIMLER	6.0	6.0	63,369	55,751	+13.7	6.1	5.7	808,112	688,634	+17.4
MERCEDES	5.3	5.3	56,334	49,118	+14.7	5.4	5.2	712,846	633,377	+12.5
SMART	0.7	0.7	7,035	6,633	+6.1	0.7	0.5	95,266	55,257	+72.4
TOYOTA Group	4.1	4.2	43,144	38,980	+10.7	4.1	4.2	539,597	508,109	+6.2
TOYOTA	3.7	3.9	39,680	36,072	+10.0	3.8	4.0	503,784	479,333	+5.1
LEXUS	0.3	0.3	3,464	2,908	+19.1	0.3	0.2	35,813	28,776	+24.5
NISSAN	3.5	3.7	37,577	34,554	+8.7	3.9	3.7	519,791	450,477	+15.4
HYUNDAI	3.4	2.8	35,745	25,491	+40.2	3.2	3.1	416,421	373,877	+11.4
KIA	2.1	2.1	22,431	19,823	+13.2	2.6	2.6	337,334	310,558	+8.6
VOLVO CAR CORP.	3.2	2.7	33,565	24,926	+34.7	2.1	2.0	273,962	245,404	+11.6
MAZDA	1.3	1.0	14,099	8,887	+58.6	1.5	1.3	191,743	158,215	+21.2
JAGUAR LAND ROVER Group	1.5	1.2	15,588	11,020	+41.4	1.3	1.2	176,927	141,400	+25.1
LAND ROVER	1.1	1.0	11,952	8,936	+33.7	1.0	0.9	137,174	113,190	+21.2
JAGUAR	0.3	0.2	3,636	2,084	+74.5	0.3	0.2	39,753	28,210	+40.9
SUZUKI	1.1	1.0	11,703	9,655	+21.2	1.2	1.2	157,472	143,409	+9.8
MITSUBISHI	1.1	0.8	11,219	7,398	+51.6	0.9	0.8	121,163	91,404	+32.6
HONDA	0.8	1.0	8,913	8,899	+0.2	0.9	1.0	118,189	120,247	-1.7
OTHERS-JAPANESE⁵	0.3	0.3	2,867	2,540	+12.9	0.3	0.2	34,670	30,135	+15.0

SOURCE: ACEA MEMBERS

¹ ACEA estimation based on total by market

² Includes Bentley, Lamborghini and Bugatti

³ Provisional data

⁴ Includes Dodge, Ferrari and Maserati

⁵ Includes Subaru and Daihatsu

For further information, please contact: Ms Francesca Piazza - Statistics Manager - E-mail: fp@acea.be - Tel. (32) 2 738 73 55