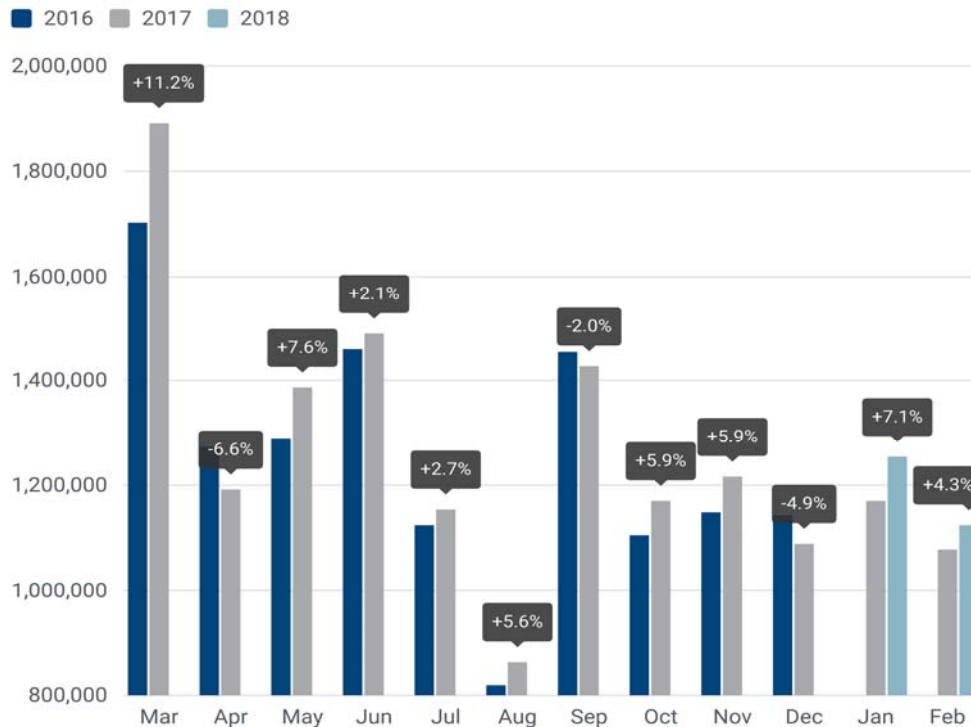


PRESS EMBARGO: 8.00 AM (7.00 AM GMT), 15 March 2018

NEW PASSENGER CAR REGISTRATIONS EUROPEAN UNION¹



Passenger car registrations: +5.8% first two months of 2018; +4.3% in February

In February 2018 the EU passenger car market grew by 4.3%, with new registrations totalling 1,125,397. In volume terms, last month saw the best February results since 2008. Nearly all major EU markets posted growth, except for the United Kingdom (-2.8%) – where car sales declined for the 11th consecutive month – and Italy (-1.4%). Spain (+13.0%) recorded the strongest gains, followed by Germany (+7.4%) and France (+4.3%).

From January to February 2018, demand for new cars increased by 5.8% in the European Union, counting 2,378,965 units in total. Momentum is starting to slow down in certain markets, especially in the United Kingdom (-5.1%). However, passenger car registrations continued to grow in Spain (+16.4%), Germany (+9.5%) and France (+3.4%) during the first two months of 2018.

¹ Data for Malta not available on a monthly basis

P R E S S R E L E A S E

**PRESS EMBARGO FOR ALL DATA:
8.00 AM (7.00 AM GMT), 15 March 2018**

PROVISIONAL

NEW PASSENGER CAR REGISTRATIONS BY MARKET EUROPEAN UNION¹

15/03/2018

	February '18	February '17	%Change 18/17	Jan - Feb '18	Jan - Feb '17	%Change 18/17
AUSTRIA	26,499	25,311	+4.7	55,067	51,663	+6.6
BELGIUM	50,257	51,942	-3.2	107,126	103,643	+3.4
BULGARIA	2,559	1,800	+42.2	5,024	3,602	+39.5
CROATIA	3,844	2,618	+46.8	7,573	5,429	+39.5
CYPRUS	1,083	987	+9.7	2,283	2,230	+2.4
CZECH REPUBLIC	20,201	20,455	-1.2	43,420	41,273	+5.2
DENMARK	17,280	17,628	-2.0	37,197	37,163	+0.1
ESTONIA	1,907	1,573	+21.2	4,354	3,552	+22.6
FINLAND	9,106	9,168	-0.7	22,688	21,912	+3.5
FRANCE	168,893	161,874	+4.3	325,739	314,920	+3.4
GERMANY	261,749	243,602	+7.4	531,178	485,001	+9.5
GREECE	6,838	5,192	+31.7	15,723	11,652	+34.9
HUNGARY	9,967	8,003	+24.5	18,861	14,423	+30.8
IRELAND	17,069	17,089	-0.1	54,131	56,092	-3.5
ITALY	181,734	184,350	-1.4	359,907	356,384	+1.0
LATVIA	1,254	1,177	+6.5	2,783	2,622	+6.1
LITHUANIA	1,605	1,642	-2.3	3,716	3,471	+7.1
LUXEMBOURG	4,565	4,042	+12.9	8,917	8,150	+9.4
NETHERLANDS	35,410	31,986	+10.7	94,220	83,107	+13.4
POLAND	42,135	38,427	+9.6	88,216	76,503	+15.3
PORTUGAL	20,773	18,861	+10.1	35,278	33,889	+4.1
ROMANIA	8,777	8,302	+5.7	20,521	15,361	+33.6
SLOVAKIA	7,743	8,366	-7.4	15,793	13,776	+14.6
SLOVENIA	5,659	5,680	-0.4	12,504	12,152	+2.9
SPAIN	110,474	97,796	+13.0	212,135	182,311	+16.4
SWEDEN	27,211	27,735	-1.9	50,191	51,017	-1.6
UNITED KINGDOM	80,805	83,115	-2.8	244,420	257,679	-5.1
EUROPEAN UNION	1,125,397	1,078,721	+4.3	2,378,965	2,248,977	+5.8
EU15 ²	1,018,663	979,691	+4.0	2,153,917	2,054,583	+4.8
EU12 ³	106,734	99,030	+7.8	225,048	194,394	+15.8
ICELAND	1,159	1,341	-13.6	2,783	2,575	+8.1
NORWAY	10,191	11,788	-13.5	19,398	24,843	-21.9
SWITZERLAND	22,292	22,809	-2.3	43,963	42,260	+4.0
EFTA	33,642	35,938	-6.4	66,144	69,678	-5.1
EU + EFTA	1,159,039	1,114,659	+4.0	2,445,109	2,318,655	+5.5
EU15 + EFTA	1,052,305	1,015,629	+3.6	2,220,061	2,124,261	+4.5

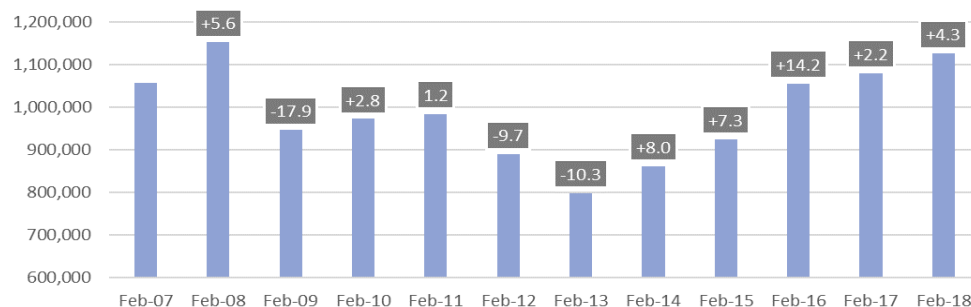
SOURCE: NATIONAL AUTOMOBILE MANUFACTURERS' ASSOCIATIONS

¹ Data for Malta n.a.

² Member States before the 2004 enlargement

³ Member States having joined the EU since 2004

New passenger car registrations in the EU - month trend | 2007-2018



For further information, please contact: Francesca Piazza - Statistics Manager - E-mail: fp@acea.be

Next press release: Wednesday 18 April 2018

This information is available on the ACEA website: <http://www.acea.be>

PRESS RELEASE

PROVISIONAL

NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER¹

EUROPEAN UNION (EU)

15/03/2018

	February					January - February				
	%Share ²		Units	Units	%Change	%Share ²		Units	Units	%Change
	'18	'17	'18	'17	18/17	'18	'17	'18	'17	18/17
VW Group	24.2	23.1	272,758	249,429	+9.4	24.4	23.7	581,109	531,891	+9.3
VOLKSWAGEN	10.9	10.4	122,674	112,484	+9.1	11.2	11.1	265,505	249,501	+6.4
AUDI	5.0	5.2	56,674	56,194	+0.9	5.1	5.3	120,183	118,076	+1.8
SKODA	4.8	4.5	54,436	48,227	+12.9	4.9	4.4	116,231	98,649	+17.8
SEAT	3.0	2.6	33,921	28,180	+20.4	2.8	2.5	67,348	56,036	+20.2
PORSCHE	0.4	0.4	4,861	4,112	+18.2	0.5	0.4	11,262	8,995	+25.2
OTHERS ³	0.0	0.0	192	232	-17.2	0.0	0.0	580	634	-8.5
PSA Group	17.2	10.7	193,738	115,589	+67.6	16.9	10.5	401,902	235,552	+70.6
PEUGEOT	6.9	6.2	77,928	67,036	+16.2	6.7	6.2	160,278	138,398	+15.8
OPEL/VAUXHALL ⁴	5.7	0.0	64,340			5.8	0.0	137,662		
CITROEN	4.3	4.2	48,836	45,270	+7.9	4.1	4.0	98,438	90,157	+9.2
DS	0.2	0.3	2,634	3,283	-19.8	0.2	0.3	5,524	6,997	-21.1
RENAULT Group	10.7	10.4	120,024	112,402	+6.8	9.9	9.7	236,619	218,818	+8.1
RENAULT	7.1	7.4	79,372	79,689	-0.4	6.6	6.8	156,621	152,611	+2.6
DACIA	3.6	3.0	40,229	32,370	+24.3	3.3	2.9	79,203	65,565	+20.8
LADA	0.0	0.0	422	343	+23.0	0.0	0.0	794	642	+23.7
ALPINE	0.0	0.0	1	0		0.0	0.0	1	0	
FCA Group	7.4	8.0	83,065	86,812	-4.3	7.0	7.5	166,822	169,520	-1.6
FIAT	5.3	6.0	59,393	65,107	-8.8	5.0	5.7	118,649	127,925	-7.3
JEEP	1.0	0.7	11,788	7,744	+52.2	1.0	0.7	24,122	15,031	+60.5
ALFA ROMEO	0.6	0.6	7,117	6,068	+17.3	0.6	0.5	14,296	11,901	+20.1
LANCIA/CHRYSLER	0.4	0.7	4,193	7,262	-42.3	0.4	0.6	8,453	13,100	-35.5
OTHERS ⁵	0.1	0.1	574	631	-9.0	0.1	0.1	1,302	1,563	-16.7
FORD	6.6	6.4	74,683	68,527	+9.0	6.7	6.7	158,259	150,222	+5.4
BMW Group	5.7	6.0	64,326	64,921	-0.9	5.8	6.0	137,355	134,524	+2.1
BMW	4.7	4.9	52,344	53,056	-1.3	4.7	4.9	111,293	110,857	+0.4
MINI	1.1	1.1	11,982	11,865	+1.0	1.1	1.1	26,062	23,667	+10.1
DAIMLER	5.6	5.6	62,627	60,462	+3.6	5.7	5.8	134,746	130,448	+3.3
MERCEDES	5.0	5.0	56,082	53,768	+4.3	5.1	5.2	121,475	116,765	+4.0
SMART	0.6	0.6	6,545	6,694	-2.2	0.6	0.6	13,271	13,683	-3.0
TOYOTA Group	4.7	4.9	52,444	52,697	-0.5	5.0	5.0	119,676	113,070	+5.8
TOYOTA	4.4	4.7	49,831	50,305	-0.9	4.8	4.8	113,330	107,122	+5.8
LEXUS	0.2	0.2	2,613	2,392	+9.2	0.3	0.3	6,346	5,948	+6.7
HYUNDAI	3.3	3.2	37,046	34,536	+7.3	3.4	3.2	80,963	73,083	+10.8
NISSAN	3.3	3.7	37,609	40,432	-7.0	3.4	3.7	79,812	83,077	-3.9
KIA	3.2	3.1	35,952	33,971	+5.8	3.1	3.1	72,585	68,739	+5.6
VOLVO CAR CORP.	1.8	1.8	20,035	19,609	+2.2	1.7	1.8	41,303	39,737	+3.9
JAGUAR LAND ROVER Group	1.0	1.1	11,162	12,095	-7.7	1.1	1.3	26,258	28,224	-7.0
LAND ROVER	0.6	0.7	7,066	8,048	-12.2	0.7	0.8	17,200	18,731	-8.2
JAGUAR	0.4	0.4	4,096	4,047	+1.2	0.4	0.4	9,058	9,493	-4.6
HONDA	0.8	1.0	9,333	10,361	-9.9	0.9	1.0	20,745	21,674	-4.3
GM⁴	0.0	6.2	50	68,940	-99.9	0.0	6.2	233	143,506	-99.8

SOURCE: ACEA MEMBERS

¹ Includes data for ACEA members

² ACEA estimation based on total by market

³ Includes Bentley, Lamborghini and Bugatti

⁴ Following PSA acquisition of the Opel and Vauxhall brands, as of 1 August 2017 Opel/Vauxhall registrations are accounted in the PSA Group

⁵ Includes Dodge and Maserati

PRESS RELEASE PROVISIONAL

NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER¹

EU + EFTA Countries

15/03/2018

	February					January - February				
	%Share ²		Units	Units	%Change	%Share ²		Units	Units	%Change
	'18	'17	'18	'17	18/17	'18	'17	'18	'17	18/17
VW Group	24.3	23.2	281,435	258,313	+9.0	24.5	23.7	598,216	549,719	+8.8
VOLKSWAGEN	10.9	10.5	125,958	116,513	+8.1	11.1	11.1	272,612	257,238	+6.0
AUDI	5.0	5.2	58,370	57,788	+1.0	5.0	5.2	123,198	121,459	+1.4
SKODA	4.9	4.5	56,736	50,272	+12.9	4.9	4.4	120,502	102,784	+17.2
SEAT	3.0	2.6	34,961	29,119	+20.1	2.8	2.5	69,362	57,881	+19.8
PORSCHE	0.4	0.4	5,203	4,368	+19.1	0.5	0.4	11,911	9,680	+23.0
OTHERS ³	0.0	0.0	207	253	-18.2	0.0	0.0	631	677	-6.8
PSA Group	17.0	10.6	196,858	117,734	+67.2	16.7	10.3	408,135	239,611	+70.3
PEUGEOT	6.8	6.1	79,111	68,363	+15.7	6.7	6.1	162,680	141,004	+15.4
OPEL/VAUXHALL ⁴	5.7	0.0	65,610			5.7	0.0	140,030		
CITROEN	4.3	4.1	49,453	46,028	+7.4	4.1	3.9	99,781	91,483	+9.1
DS	0.2	0.3	2,684	3,343	-19.7	0.2	0.3	5,644	7,124	-20.8
RENAULT Group	10.5	10.3	121,958	114,670	+6.4	9.8	9.6	240,388	222,810	+7.9
RENAULT	6.9	7.3	80,498	81,249	-0.9	6.5	6.7	158,976	155,320	+2.4
DACIA	3.5	3.0	41,037	33,078	+24.1	3.3	2.9	80,617	66,846	+20.6
LADA	0.0	0.0	422	343	+23.0	0.0	0.0	794	644	+23.3
ALPINE	0.0	0.0	1	0				1	0	
FCA Group	7.3	7.9	84,345	88,211	-4.4	6.9	7.4	169,508	172,155	-1.5
FIAT	5.2	5.9	60,083	65,894	-8.8	4.9	5.6	120,034	129,517	-7.3
JEEP	1.0	0.7	12,056	8,024	+50.2	1.0	0.7	24,746	15,488	+59.8
ALFA ROMEO	0.6	0.6	7,370	6,293	+17.1	0.6	0.5	14,836	12,295	+20.7
LANCIA/CHRYSLER	0.4	0.7	4,197	7,264	-42.2	0.3	0.6	8,457	13,103	-35.5
OTHERS ⁵	0.1	0.1	639	736	-13.2	0.1	0.1	1,435	1,752	-18.1
FORD	6.6	6.3	76,202	70,169	+8.6	6.6	6.6	161,215	153,204	+5.2
BMW Group	5.8	6.1	67,706	68,332	-0.9	5.9	6.1	144,203	141,407	+2.0
BMW	4.8	5.0	55,171	55,990	-1.5	4.8	5.0	117,147	116,895	+0.2
MINI	1.1	1.1	12,535	12,342	+1.6	1.1	1.1	27,056	24,512	+10.4
DAIMLER	5.6	5.7	65,273	63,414	+2.9	5.7	5.9	139,721	136,379	+2.5
MERCEDES	5.1	5.1	58,595	56,523	+3.7	5.2	5.3	126,127	122,324	+3.1
SMART	0.6	0.6	6,678	6,891	-3.1	0.6	0.6	13,594	14,055	-3.3
TOYOTA Group	4.7	4.9	54,482	55,148	-1.2	5.1	5.1	123,976	118,107	+5.0
TOYOTA	4.5	4.7	51,774	52,644	-1.7	4.8	4.8	117,436	111,883	+5.0
LEXUS	0.2	0.2	2,708	2,504	+8.1	0.3	0.3	6,540	6,224	+5.1
HYUNDAI	3.3	3.2	38,004	35,466	+7.2	3.4	3.2	83,039	74,967	+10.8
NISSAN	3.4	3.8	38,994	41,911	-7.0	3.4	3.7	82,001	85,695	-4.3
KIA	3.2	3.1	36,712	34,748	+5.7	3.0	3.0	73,942	69,980	+5.7
VOLVO CAR CORP.	1.9	1.9	21,743	21,118	+3.0	1.8	1.9	44,409	43,102	+3.0
JAGUAR LAND ROVER Group	1.0	1.1	11,627	12,422	-6.4	1.1	1.2	27,101	28,876	-6.1
LAND ROVER	0.6	0.7	7,403	8,288	-10.7	0.7	0.8	17,800	19,220	-7.4
JAGUAR	0.4	0.4	4,224	4,134	+2.2	0.4	0.4	9,301	9,656	-3.7
HONDA	0.8	1.0	9,803	10,722	-8.6	0.9	1.0	21,594	22,380	-3.5
GM⁴	0.0	6.3	68	70,331	-99.9	0.0	6.3	268	145,839	-99.8

SOURCE: ACEA MEMBERS

¹ Includes data for ACEA members

² ACEA estimation based on total by market

³ Includes Bentley, Lamborghini and Bugatti

⁴ Following PSA acquisition of the Opel and Vauxhall brands, as of 1 August 2017 Opel/Vauxhall registrations are accounted in the PSA Group

⁵ Includes Dodge and Maserati

PRESS RELEASE

PROVISIONAL

NEW PASSENGER CAR REGISTRATIONS BY MANUFACTURER¹

WESTERN EUROPE (EU15 + EFTA Countries)

15/03/2018

	February					January - February				
	%Share ²		Units	Units	%Change	%Share ²		Units	Units	%Change
	'18	'17	'18	'17	18/17	'18	'17	'18	'17	18/17
VW Group	23.7	22.6	249,103	229,048	+8.8	23.8	23.0	527,492	489,013	+7.9
VOLKSWAGEN	11.0	10.5	115,396	106,429	+8.4	11.3	11.1	250,207	235,812	+6.1
AUDI	5.3	5.5	56,136	55,779	+0.6	5.3	5.5	118,051	117,076	+0.8
SKODA	3.8	3.5	39,809	35,345	+12.6	3.7	3.4	82,512	72,128	+14.4
SEAT	3.1	2.7	32,619	27,073	+20.5	2.9	2.5	64,704	54,037	+19.7
PORSCHE	0.5	0.4	4,946	4,184	+18.2	0.5	0.4	11,414	9,314	+22.5
OTHERS ³	0.0	0.0	197	238	-17.2	0.0	0.0	604	646	-6.5
PSA Group	17.6	11.1	185,136	112,583	+64.4	17.2	10.8	382,896	229,363	+66.9
PEUGEOT	7.2	6.4	75,580	65,285	+15.8	7.0	6.3	154,868	134,867	+14.8
OPEL/VAUXHALL ⁴	5.7	0.0	59,921			5.8	0.0	127,894		
CITROEN	4.5	4.3	46,966	44,011	+6.7	4.3	4.1	94,537	87,496	+8.0
DS	0.3	0.3	2,669	3,287	-18.8	0.3	0.3	5,597	7,000	-20.0
RENAULT Group	10.3	10.0	107,905	101,475	+6.3	9.7	9.4	215,077	199,904	+7.6
RENAULT	7.1	7.4	74,900	74,980	-0.1	6.7	6.8	148,353	144,523	+2.7
DACIA	3.1	2.6	32,766	26,270	+24.7	3.0	2.6	66,256	54,986	+20.5
LADA	0.0	0.0	238	225	+5.8	0.0	0.0	467	395	+18.2
ALPINE	0.0	0.0	1	0		0.0	0.0	1	0	
FCA Group	7.7	8.3	81,242	84,719	-4.1	7.3	7.8	162,801	165,565	-1.7
FIAT	5.5	6.2	57,792	63,268	-8.7	5.2	5.9	114,900	124,525	-7.7
JEEP	1.1	0.7	11,540	7,371	+56.6	1.1	0.7	23,686	14,348	+65.1
ALFA ROMEO	0.7	0.6	7,108	6,125	+16.0	0.6	0.6	14,386	11,940	+20.5
LANCIA/CHRYSLER	0.4	0.7	4,192	7,261	-42.3	0.4	0.6	8,448	13,098	-35.5
OTHERS ⁵	0.1	0.1	610	694	-12.1	0.1	0.1	1,381	1,654	-16.5
FORD	6.5	6.4	68,756	64,528	+6.6	6.6	6.7	146,406	142,076	+3.0
BMW Group	6.2	6.4	64,959	65,053	-0.1	6.2	6.4	138,322	135,447	+2.1
BMW	5.0	5.2	52,745	53,017	-0.5	5.0	5.2	112,103	111,472	+0.6
MINI	1.2	1.2	12,214	12,036	+1.5	1.2	1.1	26,219	23,975	+9.4
DAIMLER	5.9	6.0	62,184	60,562	+2.7	6.0	6.2	133,701	130,779	+2.2
MERCEDES	5.3	5.3	55,548	53,693	+3.5	5.4	5.5	120,186	116,765	+2.9
SMART	0.6	0.7	6,636	6,869	-3.4	0.6	0.7	13,515	14,014	-3.6
TOYOTA Group	4.4	4.6	46,264	47,080	-1.7	4.7	4.8	105,381	101,403	+3.9
TOYOTA	4.2	4.4	44,051	45,056	-2.2	4.5	4.5	99,915	96,182	+3.9
LEXUS	0.2	0.2	2,213	2,024	+9.3	0.2	0.2	5,466	5,221	+4.7
NISSAN	3.4	3.8	35,909	39,089	-8.1	3.4	3.8	75,753	80,268	-5.6
HYUNDAI	3.1	3.0	32,766	30,405	+7.8	3.2	3.1	72,082	65,044	+10.8
KIA	3.0	3.0	31,577	30,571	+3.3	2.9	2.9	64,372	61,980	+3.9
VOLVO CAR CORP.	2.0	1.9	20,556	19,438	+5.8	1.9	1.9	42,119	40,628	+3.7
JAGUAR LAND ROVER Group	1.0	1.2	11,045	11,942	-7.5	1.2	1.3	26,106	28,068	-7.0
LAND ROVER	0.7	0.8	7,053	7,935	-11.1	0.8	0.9	17,163	18,626	-7.9
JAGUAR	0.4	0.4	3,992	4,007	-0.4	0.4	0.4	8,943	9,442	-5.3
HONDA	0.8	0.9	8,406	9,280	-9.4	0.8	0.9	18,623	19,533	-4.7
GM⁴	0.0	6.3	65	64,070	-99.9	0.0	6.3	264	133,857	-99.8

SOURCE: ACEA MEMBERS

¹ Includes data for ACEA members

² ACEA estimation based on total by market

³ Includes Bentley, Lamborghini and Bugatti

⁴ Following PSA acquisition of the Opel and Vauxhall brands, as of 1 August 2017 Opel/Vauxhall registrations are accounted in the PSA Group

⁵ Includes Dodge and Maserati